

COMUNICATO STAMPA

DEA CAPITAL S.P.A.: OPERAZIONI SU AZIONI PROPRIE

Milano, 12 febbraio 2018 – DeA Capital S.p.A. comunica di aver acquistato sul Mercato Telematico Azionario, nell'ambito dell'autorizzazione all'acquisto di azioni proprie deliberata dall'Assemblea del 20 aprile 2017 (già oggetto di informativa anche ai sensi dell'art.144 bis del Regolamento Consob 11971/99 e dell'art. 132 del D.Lgs. n. 58/98), nel periodo dal 5 al 9 febbraio 2018 **n. 277.587** azioni ordinarie (pari allo **0,091%** del Capitale Sociale) al prezzo unitario medio di **Euro 1,4128** per un controvalore complessivo di **Euro 392.170,59**.

Il dettaglio di tutte le operazioni di acquisto di azioni proprie effettuate sul Mercato Telematico Azionario dal 5 al 9 febbraio 2018 è riportato in allegato.

Di seguito, le operazioni aggregate di acquisto effettuate su base giornaliera:

Data	Quantità	Prezzo Medio (Euro)	Controvalore (Euro)
05-feb-18	61.167	1,4186	86.771,51
06-feb-18	70.101	1,3955	97.825,95
07-feb-18	48.250	1,4324	69.113,30
08-feb-18	43.111	1,4266	61.502,15
09-feb-18	54.958	1,4003	76.957,69

A seguito degli acquisti finora effettuati, DeA Capital S.p.A. detiene **n. 52.640.623** azioni proprie pari a **17,168%** del capitale sociale.

Per ulteriori informazioni si prega di contattare:

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DeA Capital (www.deacapital.it), DeA Capital S.p.A., società del Gruppo De Agostini, è uno dei principali operatori italiani dell' "alternative investment". La Società, attiva nel Private Equity Investment e nell'Alternative Asset Management, con Asset under Management per circa 11.600 milioni di Euro, è quotata nel segmento STAR del Mercato MTA di Borsa Italiana.

Data	Prezzo Lordo	Quantità	Ora Esecuzione
05/02/2018	1,4440	2.000	09:05:13
05/02/2018	1,4440	1.354	09:05:13
05/02/2018	1,4380	512	09:11:14
05/02/2018	1,4380	1.988	09:11:14
05/02/2018	1,4300	1.000	09:12:41
05/02/2018	1,4300	429	09:16:06
05/02/2018	1,4300	1.071	09:16:06
05/02/2018	1,4300	1.000	09:16:06
05/02/2018	1,4260	1.000	09:17:33
05/02/2018	1,4220	2.500	09:18:48
05/02/2018	1,4180	143	09:20:23
05/02/2018	1,4160	1.800	09:22:41
05/02/2018	1,4120	1.000	09:24:39
05/02/2018	1,3960	3.300	09:27:14
05/02/2018	1,4000	2.500	09:27:15
05/02/2018	1,4000	845	09:27:15
05/02/2018	1,4140	3.354	11:03:44
05/02/2018	1,4200	2.600	11:46:24
05/02/2018	1,4200	3.326	11:47:45
05/02/2018	1,4200	545	12:00:14
05/02/2018	1,4200	1.550	12:17:22
05/02/2018	1,4200	1.214	12:18:24
05/02/2018	1,4200	2.000	14:22:50
05/02/2018	1,4200	1.349	14:22:50
05/02/2018	1,4160	3.309	14:39:51
05/02/2018	1,4140	93	15:22:55
05/02/2018	1,4160	700	15:50:53
05/02/2018	1,4180	2.608	15:51:01
05/02/2018	1,4180	703	15:51:01
05/02/2018	1,4160	100	17:05:35
05/02/2018	1,4160	1.031	17:14:54
05/02/2018	1,4160	500	17:23:11
05/02/2018	1,4200	840	17:23:58
05/02/2018	1,4160	1.169	17:29:47
05/02/2018	1,4160	3.494	17:29:47
05/02/2018	1,4180	50	17:29:53
05/02/2018	1,4180	3.071	17:29:53
05/02/2018	1,4160	3.952	17:35:36
05/02/2018	1,4160	1.167	17:35:36
06/02/2018	1,3840	2.500	09:00:46
06/02/2018	1,3840	2.500	09:00:46

06/02/2018	1,3880	2.500	09:19:11
06/02/2018	1,3940	3.322	09:46:01
06/02/2018	1,4060	3.341	09:56:06
06/02/2018	1,3960	3.355	10:18:30
06/02/2018	1,4000	2.000	10:59:41
06/02/2018	1,4000	1.352	10:59:41
06/02/2018	1,3860	60	11:36:39
06/02/2018	1,3900	3.346	11:40:51
06/02/2018	1,3920	1.574	11:42:03
06/02/2018	1,3980	2.500	11:42:27
06/02/2018	1,3980	811	11:42:27
06/02/2018	1,3900	7.500	12:18:16
06/02/2018	1,3900	3.363	12:18:16
06/02/2018	1,3900	177	12:18:46
06/02/2018	1,3900	392	12:26:21
06/02/2018	1,3900	2.000	12:53:58
06/02/2018	1,3900	4.931	13:01:40
06/02/2018	1,3900	69	13:01:40
06/02/2018	1,3900	3.253	13:01:40
06/02/2018	1,3900	3.325	13:36:54
06/02/2018	1,3900	500	13:41:26
06/02/2018	1,3900	3.310	13:49:48
06/02/2018	1,4060	2.120	17:29:47
06/02/2018	1,4140	129	17:35:57
06/02/2018	1,4140	99	17:35:57
06/02/2018	1,4140	509	17:35:57
06/02/2018	1,4140	1.000	17:35:57
06/02/2018	1,4140	7.945	17:35:57
06/02/2018	1,4140	318	17:35:57
07/02/2018	1,4300	1.000	09:00:06
07/02/2018	1,4300	1.896	09:00:06
07/02/2018	1,4300	1	09:00:06
07/02/2018	1,4300	100	09:00:06
07/02/2018	1,4300	3	09:00:06
07/02/2018	1,4240	2.000	09:48:19
07/02/2018	1,4240	2.000	10:06:25
07/02/2018	1,4220	1.000	10:10:39
07/02/2018	1,4320	2.785	12:01:19
07/02/2018	1,4320	1.215	12:01:19
07/02/2018	1,4300	3.064	12:08:21
07/02/2018	1,4300	936	12:08:21
07/02/2018	1,4300	2.000	12:19:15
07/02/2018	1,4300	1.253	12:19:19
07/02/2018	1,4300	30	12:21:48
07/02/2018	1,4300	717	12:32:37
07/02/2018	1,4280	4.000	12:32:37

07/02/2018	1,4300	4.000	15:15:14
07/02/2018	1,4300	2.472	15:22:31
07/02/2018	1,4300	600	15:22:31
07/02/2018	1,4300	3.928	15:22:31
07/02/2018	1,4400	2.500	16:05:03
07/02/2018	1,4400	3.500	16:05:03
07/02/2018	1,4400	350	16:38:24
07/02/2018	1,4400	117	16:38:26
07/02/2018	1,4420	1.313	17:35:34
07/02/2018	1,4420	220	17:35:34
07/02/2018	1,4420	2.482	17:35:34
07/02/2018	1,4420	1.518	17:35:34
07/02/2018	1,4420	1.250	17:35:34
08/02/2018	1,4440	365	09:35:35
08/02/2018	1,4440	1.135	09:35:35
08/02/2018	1,4420	3.000	10:06:52
08/02/2018	1,4380	17	10:39:09
08/02/2018	1,4400	4.000	10:54:38
08/02/2018	1,4380	483	10:56:09
08/02/2018	1,4340	17	11:15:07
08/02/2018	1,4340	983	11:27:28
08/02/2018	1,4280	2.500	11:49:14
08/02/2018	1,4240	4.266	12:04:25
08/02/2018	1,4240	1	12:04:25
08/02/2018	1,4240	853	12:04:25
08/02/2018	1,4340	4.000	15:22:19
08/02/2018	1,4300	3.000	15:23:09
08/02/2018	1,4320	200	15:49:25
08/02/2018	1,4320	3.800	15:49:25
08/02/2018	1,4300	1.000	15:57:43
08/02/2018	1,4240	1.500	16:23:16
08/02/2018	1,4240	2.500	16:23:16
08/02/2018	1,4120	379	16:47:00
08/02/2018	1,4120	1.001	16:50:00
08/02/2018	1,4100	2.000	16:51:33
08/02/2018	1,4060	614	17:22:18
08/02/2018	1,4060	2.386	17:22:28
08/02/2018	1,4040	1.427	17:35:03
08/02/2018	1,4040	236	17:35:03
08/02/2018	1,4040	1.337	17:35:03
08/02/2018	1,4040	111	17:35:03
09/02/2018	1,4020	1.000	09:03:23
09/02/2018	1,4000	500	09:06:23
09/02/2018	1,4000	500	09:10:49
09/02/2018	1,4000	250	09:10:49
09/02/2018	1,3980	2.200	09:24:38

09/02/2018	1,4020	50	10:46:54
09/02/2018	1,4020	2.150	10:48:00
09/02/2018	1,3920	2.200	11:09:04
09/02/2018	1,4060	7.500	15:21:20
09/02/2018	1,4060	7.500	15:21:20
09/02/2018	1,4000	5.000	15:36:36
09/02/2018	1,4000	1.750	16:19:45
09/02/2018	1,4000	1.565	16:33:57
09/02/2018	1,4000	1.685	16:38:48
09/02/2018	1,4000	5.000	16:41:34
09/02/2018	1,3980	2.024	16:44:35
09/02/2018	1,3980	2.976	16:44:35
09/02/2018	1,3980	5.000	16:46:58
09/02/2018	1,3940	1.154	17:20:18
09/02/2018	1,3940	1.570	17:20:19
09/02/2018	1,3940	2.276	17:20:32
09/02/2018	1,3900	550	17:29:29
09/02/2018	1,3960	558	17:35:55



PRESS RELEASE

DEA CAPITAL S.P.A.: NOTIFICATION OF SHARE BUY BACK

Milan, 12 February 2018 – DeA Capital S.p.A. informs that, in the period between 5 February and 9 February 2018 the Company bought on the Milan Stock Exchange, pursuant to the resolution passed at the Shareholder's Meeting held on 20th April 2017 (previously communicated as per Art. 144 bis of Consob regulation 11971/1999), **n. 277,587** ordinary shares (corresponding to **0.091%** of the Company's share capital) at an average price of **Euro 1.4128** per share, for a total of **Euro 392,170.59**.

Details of all buyback transactions on the MTA (Italian Equity Market) in the period between 5 February and 9 February 2018 are enclosed.

The aggregate transactions on a daily basis are indicated below:

Date	Volume	Average Price (Euro)	Amount (Euro)
5-Feb-18	61,167	1.4186	86,771.51
6-Feb-18	70,101	1.3955	97,825.95
7-Feb-18	48,250	1.4324	69,113.30
8-Feb-18	43,111	1.4266	61,502.15
9-Feb-18	54,958	1.4003	76,957.69

Following the transactions, DeA Capital S.p.A. holds **n. 52,640,623** own shares, equivalent to **17.168%** of the share capital.

For further information, please contact:

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DeA Capital (www.deacapital.it). DeA Capital S.p.A., a De Agostini Group company, is one of Italy's largest alternative investment companies. The Company, which operates in both Private Equity Investment and Alternative Asset Management, has Assets under Management of about EUR 11,600 million and is listed in the STAR segment of the MTA managed by Borsa Italiana.

Date	Price (Euro)	Volume	Time
05/02/2018	1.4440	2,000	09:05:13
05/02/2018	1.4440	1,354	09:05:13
05/02/2018	1.4380	512	09:11:14
05/02/2018	1.4380	1,988	09:11:14
05/02/2018	1.4300	1,000	09:12:41
05/02/2018	1.4300	429	09:16:06
05/02/2018	1.4300	1,071	09:16:06
05/02/2018	1.4300	1,000	09:16:06
05/02/2018	1.4260	1,000	09:17:33
05/02/2018	1.4220	2,500	09:18:48
05/02/2018	1.4180	143	09:20:23
05/02/2018	1.4160	1,800	09:22:41
05/02/2018	1.4120	1,000	09:24:39
05/02/2018	1.3960	3,300	09:27:14
05/02/2018	1.4000	2,500	09:27:15
05/02/2018	1.4000	845	09:27:15
05/02/2018	1.4140	3,354	11:03:44
05/02/2018	1.4200	2,600	11:46:24
05/02/2018	1.4200	3,326	11:47:45
05/02/2018	1.4200	545	12:00:14
05/02/2018	1.4200	1,550	12:17:22
05/02/2018	1.4200	1,214	12:18:24
05/02/2018	1.4200	2,000	14:22:50
05/02/2018	1.4200	1,349	14:22:50
05/02/2018	1.4160	3,309	14:39:51
05/02/2018	1.4140	93	15:22:55
05/02/2018	1.4160	700	15:50:53
05/02/2018	1.4180	2,608	15:51:01
05/02/2018	1.4180	703	15:51:01
05/02/2018	1.4160	100	17:05:35
05/02/2018	1.4160	1,031	17:14:54
05/02/2018	1.4160	500	17:23:11
05/02/2018	1.4200	840	17:23:58
05/02/2018	1.4160	1,169	17:29:47
05/02/2018	1.4160	3,494	17:29:47
05/02/2018	1.4180	50	17:29:53
05/02/2018	1.4180	3,071	17:29:53
05/02/2018	1.4160	3,952	17:35:36
05/02/2018	1.4160	1,167	17:35:36
06/02/2018	1.3840	2,500	09:00:46
06/02/2018	1.3840	2,500	09:00:46

06/02/2018	1.3880	2,500	09:19:11
06/02/2018	1.3940	3,322	09:46:01
06/02/2018	1.4060	3,341	09:56:06
06/02/2018	1.3960	3,355	10:18:30
06/02/2018	1.4000	2,000	10:59:41
06/02/2018	1.4000	1,352	10:59:41
06/02/2018	1.3860	60	11:36:39
06/02/2018	1.3900	3,346	11:40:51
06/02/2018	1.3920	1,574	11:42:03
06/02/2018	1.3980	2,500	11:42:27
06/02/2018	1.3980	811	11:42:27
06/02/2018	1.3900	7,500	12:18:16
06/02/2018	1.3900	3,363	12:18:16
06/02/2018	1.3900	177	12:18:46
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06/02/2018	1.3900	2,000	12:53:58
06/02/2018	1.3900	4,931	13:01:40
06/02/2018	1.3900	69	13:01:40
06/02/2018	1.3900	3,253	13:01:40
06/02/2018	1.3900	3,325	13:36:54
06/02/2018	1.3900	500	13:41:26
06/02/2018	1.3900	3,310	13:49:48
06/02/2018	1.4060	2,120	17:29:47
06/02/2018	1.4140	129	17:35:57
06/02/2018	1.4140	99	17:35:57
06/02/2018	1.4140	509	17:35:57
06/02/2018	1.4140	1,000	17:35:57
06/02/2018	1.4140	7,945	17:35:57
06/02/2018	1.4140	318	17:35:57
07/02/2018	1.4300	1,000	09:00:06
07/02/2018	1.4300	1,896	09:00:06
07/02/2018	1.4300	1	09:00:06
07/02/2018	1.4300	100	09:00:06
07/02/2018	1.4300	3	09:00:06
07/02/2018	1.4240	2,000	09:48:19
07/02/2018	1.4240	2,000	10:06:25
07/02/2018	1.4220	1,000	10:10:39
07/02/2018	1.4320	2,785	12:01:19
07/02/2018	1.4320	1,215	12:01:19
07/02/2018	1.4300	3,064	12:08:21
07/02/2018	1.4300	936	12:08:21
07/02/2018	1.4300	2,000	12:19:15
07/02/2018	1.4300	1,253	12:19:19
07/02/2018	1.4300	30	12:21:48
07/02/2018	1.4300	717	12:32:37
07/02/2018	1.4280	4,000	12:32:37

07/02/2018	1.4300	4,000	15:15:14
07/02/2018	1.4300	2,472	15:22:31
07/02/2018	1.4300	600	15:22:31
07/02/2018	1.4300	3,928	15:22:31
07/02/2018	1.4400	2,500	16:05:03
07/02/2018	1.4400	3,500	16:05:03
07/02/2018	1.4400	350	16:38:24
07/02/2018	1.4400	117	16:38:26
07/02/2018	1.4420	1,313	17:35:34
07/02/2018	1.4420	220	17:35:34
07/02/2018	1.4420	2,482	17:35:34
07/02/2018	1.4420	1,518	17:35:34
07/02/2018	1.4420	1,250	17:35:34
08/02/2018	1.4440	365	09:35:35
08/02/2018	1.4440	1,135	09:35:35
08/02/2018	1.4420	3,000	10:06:52
08/02/2018	1.4380	17	10:39:09
08/02/2018	1.4400	4,000	10:54:38
08/02/2018	1.4380	483	10:56:09
08/02/2018	1.4340	17	11:15:07
08/02/2018	1.4340	983	11:27:28
08/02/2018	1.4280	2,500	11:49:14
08/02/2018	1.4240	4,266	12:04:25
08/02/2018	1.4240	1	12:04:25
08/02/2018	1.4240	853	12:04:25
08/02/2018	1.4340	4,000	15:22:19
08/02/2018	1.4300	3,000	15:23:09
08/02/2018	1.4320	200	15:49:25
08/02/2018	1.4320	3,800	15:49:25
08/02/2018	1.4300	1,000	15:57:43
08/02/2018	1.4240	1,500	16:23:16
08/02/2018	1.4240	2,500	16:23:16
08/02/2018	1.4120	379	16:47:00
08/02/2018	1.4120	1,001	16:50:00
08/02/2018	1.4100	2,000	16:51:33
08/02/2018	1.4060	614	17:22:18
08/02/2018	1.4060	2,386	17:22:28
08/02/2018	1.4040	1,427	17:35:03
08/02/2018	1.4040	236	17:35:03
08/02/2018	1.4040	1,337	17:35:03
08/02/2018	1.4040	111	17:35:03
09/02/2018	1.4020	1,000	09:03:23
09/02/2018	1.4000	500	09:06:23
09/02/2018	1.4000	500	09:10:49
09/02/2018	1.4000	250	09:10:49
09/02/2018	1.3980	2,200	09:24:38

09/02/2018	1.4020	50	10:46:54
09/02/2018	1.4020	2,150	10:48:00
09/02/2018	1.3920	2,200	11:09:04
09/02/2018	1.4060	7,500	15:21:20
09/02/2018	1.4060	7,500	15:21:20
09/02/2018	1.4000	5,000	15:36:36
09/02/2018	1.4000	1,750	16:19:45
09/02/2018	1.4000	1,565	16:33:57
09/02/2018	1.4000	1,685	16:38:48
09/02/2018	1.4000	5,000	16:41:34
09/02/2018	1.3980	2,024	16:44:35
09/02/2018	1.3980	2,976	16:44:35
09/02/2018	1.3980	5,000	16:46:58
09/02/2018	1.3940	1,154	17:20:18
09/02/2018	1.3940	1,570	17:20:19
09/02/2018	1.3940	2,276	17:20:32
09/02/2018	1.3900	550	17:29:29
09/02/2018	1.3960	558	17:35:55